

CONTRACTOR DATA

Type of Business: Partnership (S) Corporation (C) Corporation Sole Proprietorship LLC LLP
 Date Started in Business _____
 Company Name _____
 Company Address _____ Tax ID# _____
 City _____ State _____ Zip _____ Phone _____
 Company Phone No. (____) _____ Company Fax No. (____) _____ E-mail Address _____
 List Subsidiaries or Affiliates: _____

SPECIFIC BOND REQUEST DATA

If prequalification only, check here , and skip the rest of this section.

Anticipated Start Date _____ Time for Completion _____ Maintenance Period _____
 Obligee (Who is requiring the contractor get a bond?) _____
 Obligee Address _____ City _____ State _____ Zip _____
 Job Description _____
 How much and what work will be subcontracted? _____
 Is additional equipment needed to perform this job? Yes No
 If Yes, Cost \$ _____ How Financed? Leased Purchase. What are the terms? _____

Check and Complete:

(check one only)

Bid Bond: What is the bid date? _____ Estimated total amount of bid: \$ _____
 Bid Bond % amount _____ OR, if flat amount, \$ _____
OR
 Performance & Payment Bond **Supply Bond** **Subcontractor Performance & Payment Bond**
 Contract Price \$ _____ Contract Date (Date when contract is signed) _____
 Next two lowest bidders (If truly negotiated, check box)
 1. _____ \$ _____ 2. _____ \$ _____

Status of Prior Bid or Performance Bonds:

Bond No. _____ Bid Awarded: Yes No Bond No. _____ Bid Awarded: Yes No

BOND FORM DATA

(check one)

Obligee Form AIA Form State Form Federal
(Send copy for review) *(Send copy for review)*
 Contract # _____
 State of Incorporation _____

OWNER DATA / INDEMNITORS

(Provide the information below on all owners, officers and/or partners of the company; use additional sheet if necessary)

Name _____	Name _____
Title _____ % of Business Ownership _____	Title _____ % of Business Ownership _____
Home Address _____	Home Address _____
City/State/Zip _____	City/State/Zip _____
SS# _____ DOB _____	SS# _____ DOB _____
Spouse Name _____	Spouse Name _____
SS# _____ DOB _____	SS# _____ DOB _____

Any person who knowingly and with intent to defraud any insurance company or person files an application containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime under applicable law. The applicants and indemnitors certify the truth of all statements in the application and authorize the Company to verify this information and to obtain additional information from any source including obtaining a credit report.

EXPERIENCE DATA

List the three largest contracts completed in the last five years:

Owner	Kind of Work and Location	Approximate Contract Price	Year Completed	Final Gross Profit

List the two largest jobs you presently have underway, giving the following information:

Owner or General	Kind of Work and Location	Contract Price	Amount Billed	Estimated Gross Profit	Date to be Completed

OPERATIONS DATA

Liability Insurance Company and Limits _____ Expiration Date ____ / ____ / ____

- Type of trades you perform: _____
- Territory in which you perform work (present and planned) _____
- Trades subcontracted: _____
- What percentage of an average job is Labor? _____ Material? _____ Subcontracted? _____

FINANCIAL DATA

Please submit the following:

- **The last Fiscal Year End Statement for the company.** (We may consider tax returns as a substitute.)
- **Current personal financial statements for the owners.** (We prefer that those statements are concurrent with the company statement. Include supporting bank and marketable securities statements for verification purposes.)

GENERAL DATA

Disputes, Financial Difficulties, Problems, Etc.	Company	Any officer, owner or partner
a. Failed in business or declared bankruptcy?	Yes ___ No ___	Yes ___ No ___
b. Failed to complete a job or been assessed with delay damages?...	Yes ___ No ___	Yes ___ No ___
c. Been in claim with a Surety?	Yes ___ No ___	Yes ___ No ___
d. Been involved in any lawsuits in the last 5 years?	Yes ___ No ___	Yes ___ No ___
e. Been involved in any disputes in the last 5 years?	Yes ___ No ___	Yes ___ No ___
f. Been delinquent in payment of any taxes?	Yes ___ No ___	Yes ___ No ___
g. Do you have any corporate or personal assets held in trust or escrow accounts?	Yes ___ No ___	Yes ___ No ___
h. Are any business or personal assets restricted or pledged for any purpose (i.e. collateral for a loan, etc.)?	Yes ___ No ___	Yes ___ No ___
i. Were you bonded in the past - By whom?	Yes ___ No ___	Yes ___ No ___
j. Denied bonding in last three years?	Yes ___ No ___	Yes ___ No ___

Explain all "yes" answers fully below or attach explanation
